

Finance Health Check

	Applicant 1			Applicant 2		
Full Name						
Date of Birth						
Contact Number						
Email Address						
Current Address						
Address Status	<input type="checkbox"/> Renting Privately	<input type="checkbox"/> Licensed Agent	<input type="checkbox"/> Own Home	<input type="checkbox"/> Renting Privately	<input type="checkbox"/> Licensed Agent	<input type="checkbox"/> Own Home
Rent Paid						
Marital Status						
Dependents & Ages						
Driver's License No.						
Employer						
Occupation						
Employment Status	<input type="checkbox"/> Full Time	<input type="checkbox"/> Part Time	<input type="checkbox"/> Casual	<input type="checkbox"/> Full Time	<input type="checkbox"/> Part Time	<input type="checkbox"/> Casual
Start date with Employer						
Annual Income						
Overtime/ Allowances						
Previous Employment						
Centrelink Benefits						
First Home Buyer	<input type="checkbox"/> Yes	<input type="checkbox"/> No		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Guarantor Available	<input type="checkbox"/> Yes	<input type="checkbox"/> No		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Australian Citizen	<input type="checkbox"/> Yes	<input type="checkbox"/> No		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
PR/Visa Status						
Credit Score						
Defaults	<input type="checkbox"/> Yes	<input type="checkbox"/> No		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Assets	Description			Value \$		
House/Land Value						
Bank Savings						
Gifted Money						
Superannuation						
Car/Bike						
Car/Bike						
Car/Bike						
Other Assets						
Liabilities	Lender	Amount Owning/ Limit	Loan Term Remaining	Payment & Frequency		
Home Loan						
Car/Personal Loan						
Car/Personal Loan						
Credit Card						
Credit Card						
ZipPay or ZipMoney						
Afterpay						
HUMM or Other						
HECS/HELP/Student Loan						
Child Support						

You consent to provide your personal information to a credit reporting body (CRS)

We can act as your agent to obtain a report or information about your consumer or commercial credit worthiness from a (CRS). To do so, we may disclose personal information such as your name, date of birth and address to the CRS to obtain an assessment of whether that personal information matches information held by it.

Please tick the box below to authorise the Broker or Connective to obtain a credit report on your behalf.

I/We appoint the Broker or Connective to obtain a credit report on my/our behalf.

You also agree and consent to, as appropriate:

- A CRS specified in Schedule 1 disclosing information to a credit provider for the purpose of assessing your application for consumer or commercial credit or your guarantor application, and/or assessing a credit application by a company of which you are a director.
- When you are a prospective guarantor, a credit provider using that information to assess your suitability as a guarantor.
- A credit provider disclosing your information (including information obtained by it from a CRS) to a guarantor, or a prospective guarantor.
- A credit provider disclosing to another credit provider, to your agent, such as us as your broker, or to a servicer, for a particular purpose, information it holds about you.

By signing this document, you consent to us making a request on your behalf to obtain information about you from one or more credit reporting service(s) and credit provider(s). That information will assist us in providing our services to you.

Customer signature

Customer signature

Customer name

Customer name

Dated: _____

Dated: _____

Schedule 1 - CREDIT REPORTING SERVICES

CONSUMER/COMMERCIAL CREDIT REPORTING SERVICES		
Name	Website	Telephone
Equifax	www.equifax.com.au	13 83 32
Experian	www.experian.com.au	1300 783 684
illion	www.illion.com.au	13 23 33